

GOGL – ISIN: NO 001 070105.5 - 3.07 per cent Golden Ocean Group Limited Senior Unsecured Convertible Bond Issue 2014/2019

On August 27 2014 Golden Ocean Group Limited announced a dividend of US\$0.025 per share. The Conversion Price will be adjusted on the Convertible Bond from US\$2.78 to US\$2.74 per share effective on September 8 , 2014, which was the ex-dividend date.

Hamilton, Bermuda
September 11 2014